

(314) 751-4213

REGISTRATION NO.: 23704 BOOK: 85 PAGE: 199
BONDS ISSUED BY: New Bloomfield R-III School District
AMOUNT OF ISSUE: \$540,000.00 COUNTY: of Callaway
DATE OF ISSUE: February 18, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Refunding in advance of their maturity \$540,000 of the District's General
Obligation Bonds, Series 1997

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2005 may be called on March 1, 2004, and thereafter, in whole at any time or in part on any interest payment date (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L. J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$534,345.00
INTEREST RATE:	4.3725%
ASSESSED VALUATION FOR:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable